



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Trading was limited for deferred sales of hens and toms. Demand was light to moderate. Offerings light. Parts and meats market tone was mixed. Demand was moderate instances good for white meat, balance light to moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and thigh meat, balance slow. Demand was light to moderate. Offerings are slow to adequate.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 09, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-72	70.25	70.25	1040	-	-	-	-	-
CENTRAL REGION 4/	69.5-71	-	-	-	-	-	-	312	MAY
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	70.25	70.25	120	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 10, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	71.67	120	JUN	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	71.67	120	JUN	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 MAY 2006.

The market tone on white meat was steady to instances firm with ground breast trim in the steadiest position. Demand moderate to good with wing meat with skin, scapula and destrapped tenderloins the most active. Offerings short to instances adequate with ground breast trim the most available. Trading slow. Tom necks traded at 28 cents delivered export.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		M	115.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		T	106.00	400
DRUMSTICKS, TOM		M	41.00	20
DRUMSTICKS, TOM--FRESH		F	40.50	40
DRUMSTICKS, HEN		M	36.00	20
WINGS, FULL-CUT, TOM		M	24.00	80
WINGS, FULL-CUT, HEN	23.00		23.00	80
WINGS, V-TYPE, TOM		M	38.50	80
WINGS, V-TYPE, HEN		W	110.40	100
NECKS, TOM	26.00		26.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	174.00		174.00	40
BREASTS, B/S, TOM--FRESH 3/	190.00		190.00	40
THIGH MEAT		M	70.00	60
THIGH MEAT--FRESH		F	72.50	80
BREAST TRIM MEAT		W	116.00	40
SCAPULA MEAT		F	127.00	20
TENDERLOINS		M	165.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	180.77	61
WING MEAT WITH SKIN		M	91.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	39.78	664
WINGS FULL-CUT - TOMS		F	22.00	20
WINGS, V-TYPE, TOM		M	35.00	104
TAILS				
MECHANICALLY SEPARATED 4/		M	26.00	52
THIGH MEAT - FROZEN		M	68.00	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	69-80

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MAY 2006.

The market tone on tom drums and tom 2-joint wings was steady to sometimes barely steady, tom necks at least steady and tom full-cut wing steady to fully steady. Demand light to moderate. Offerings of tom drums adequate to fully adequate, tom 2-joint wings adequate to instances ample, tom necks light to adequate and tom full-cut wings light. The market tone on mechanically separated turkey was at least steady. Demand moderate to instances good with increased interest noted. Offerings light to mostly adequate. The market tone on thigh meat was steady with some sellers indicating increased strength in the market. Demand moderate for the mostly adequate supplies. Trading slow to moderate with activity centered on white meat. For domestic: frozen 2 10 lb. ground turkey 66, fresh breast trim 127, fresh scapula 132 cents delivered. Hen full-cut wings traded at 24 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	115.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	40.00-41.00		40.67	120
DRUMSTICKS, TOM--FRESH		F	40.50	40
DRUMSTICKS, HEN		M	36.00	20
WINGS, FULL-CUT, TOM	23.00-24.00		23.50	80
WINGS, FULL-CUT, HEN		T	23.00	80
WINGS, V-TYPE, TOM	39.00		39.00	40
WINGS, V-TYPE, HEN		W	110.40	100
NECKS, TOM		T	26.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	174.00	40
BREASTS, B/S, TOM--FRESH 3/	190.00-194.00		191.67	120
THIGH MEAT		M	70.00	60
THIGH MEAT--FRESH		F	72.50	80
BREAST TRIM MEAT	115.00		115.00	160
SCAPULA MEAT	125.00		125.00	80
TENDERLOINS	165.00		165.00	160
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	190.00		190.00	40
WING MEAT WITH SKIN	91.00		91.00	10
MECHANICALLY SEPARATED 4/		T	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	22.50-24.00		23.04	104

EXPORT TRADING

DRUMSTICKS, TOMS	38.00-40.00		38.55	110
WINGS FULL-CUT - TOMS		F	22.00	20
WINGS, V-TYPE, TOM		M	35.00	104
TAILS				
MECHANICALLY SEPARATED 4/		M	26.00	52
THIGH MEAT - FROZEN	67.00		67.00	156

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 05/03/06

POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	8,000	8,000	175,574
2004-2005	20,100	239,073	239,073